

PROSPECTUS SUPPLEMENT PURSUANT TO RULE 424(i)  
FOR FISCAL YEAR ENDED SEPTEMBER 30, 2023  
(to Prospectus dated October 4, 2022)

**SPDR® Gold Trust**

**Calculation of Registration Fees Pursuant to Rule 457(u)**

This prospectus supplement filed pursuant to Rule 424(i) of the Securities Act of 1933, as amended (the “Securities Act”), sets forth the registration fee due under Rule 456(d) of the Securities Act for the fiscal year ended September 30, 2023. The calculation of the registration fee is included in an exhibit hereto.

## Calculation of Registration Fees Pursuant to Rule 457(u)

1.	Name and address of issuer:	SPDR® Gold Trust c/o World Gold Trust Services, LLC 685 Third Avenue, Suite 2702 New York, NY 10017	
2.	The name of securities:	SPDR® Gold Shares	
3.	Securities Act File Number:	333-267520	
4.	Last day of fiscal year for which this prospectus is filed:	September 30, 2023	
5.	Calculation of registration fee (if calculating on a class-by-class or series-by-series basis, provide the EDGAR identifier for each such class or series):		
	(i) Aggregate sale price of securities sold during the fiscal year pursuant to Rule 456(d):		\$ 11,487,829,625.71
	(ii) Aggregate price of securities redeemed or repurchased during the fiscal year:	\$ (15,005,216,914.02)	
	(iii) Aggregate price of securities redeemed or repurchased during any prior fiscal year ending no earlier than August 1, 2021, that were not previously used to reduce registration fees payable to the Commission:	\$ -	
	(iv) Total available redemption credits [add Items 5(ii) and 5(iii)]:		\$ (15,005,216,914.02)
	(v) Net sales – if Item 5(i) is greater than Item 5(iv) [subtract Item 5(iv) from Item 5(i)]:		\$ -
	(vi) Redemption credits available for use in future years — if Item 5(i) is less than Item 5(iv) [subtract Item 5(iv) from Item 5(i)]:	\$ (3,517,387,288.31)	
	(vii) Multiplier for determining registration fee:		X 0.0001476
	(viii) Registration fee due [multiply Item 5(v) by Item 5(vii)]:		= \$ -
6.	Credit for Previously Paid Registration Fees		
	(i) Filing Fee Previously Paid In Connection with Unsold Securities to be Carried Forward	\$ 286,735.21	
	(ii) Previously paid registration fee credits available for use in future years – if Item 6(i) is greater than Item 5(viii) [subtract 5(viii) from 6(i)]:	\$ 286,735.21	
7.	Interest due pursuant to Rule 456(d)(5) – if this supplement is being filed more than 90 days after the end of the issuer’s fiscal year:		+\$ -
8.	Total of the amount of the registration fee due plus any interest due:		= \$ -