

***IMPORTANT: This document is important and requires your immediate attention. If you are in doubt or have questions about the contents of this document, you should seek independent professional advice.***

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**SPDR<sup>®</sup> GOLD TRUST**  
**(the "Trust")**

*(A collective investment scheme authorised under  
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong<sup>1</sup>)*  
**(Stock Code: 2840)**

**NOTICE OF RESULT OF SOLICITATION FOR CONSENT  
TO AMEND THE TRUST INDENTURE OF THE TRUST**

Terms not otherwise defined in this notice shall have the meanings defined in the trust indenture, as amended, of the Trust.

Dear Shareholder:

On June 19, 2014, the sponsor of the SPDR<sup>®</sup> Gold Trust (the “**Trust**”) solicited the consent of the shareholders of the Trust to approve two proposals, all of which were approved by the requisite 51% majority of the Trust's shareholders. The proposals are described in more detail in the Trust’s Notice of Consent Solicitation ( the “**Consent Solicitation**”) filed with the Securities and Exchange Commission, the Hong Kong Securities and Futures Commission and posted on the Hong Kong Stock Exchange on June 19, 2014.

A sufficient number of consents to approve both proposals described below were received on February 25, 2015. As a result, the Consent Solicitation, and the period during which consents could be revoked, concluded on February 25, 2015.

**Proposal 1:**

The proposal to approve amendments to the Trust Indenture that change the manner in which the ordinary fees and expenses of the Trust are paid such that, in return for a payment to the Sponsor of 0.40% per year of the daily net asset value of the Trust, the Sponsor will be responsible for all other ordinary fees and expenses of the Trust, as described in the Consent Solicitation Statement, was approved based on the following votes:

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<sup>1</sup> Securities and Futures Commission's authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

<b>Total Outstanding Shares</b>	<b>Consents Required</b>	<b>Consents For</b>
262,700,000	133,977,000	138,724,221.220

**Proposal 2:**

The proposal to approve the amendment to section 3.08 of the Trust Indenture to permit the Sponsor to compensate affiliates for providing marketing and other services to the Trust, was approved based on the following votes:

<b>Total Outstanding Shares</b>	<b>Consents Required</b>	<b>Consents For</b>
262,700,000	133,977,000	133,987,777.560

**Effective Date of the implemental the Proposals**

Neither Proposal 1 nor Proposal 2 will be implemented until such time as reasonable procedures have been effected to prevent the Trust from having to pay more than 0.40% per year of the daily NAV of the Trust for the ordinary expenses of the Trust to be paid by the Sponsor in the event the Sponsor does not pay one or more of the Trust's service providers.

In any event, all amendments to the Trust Indenture (including the two proposals) will be implemented no sooner than three business days from the date of this notice.

**Additional Information**

If you are in doubt or have questions about the contents of this notice, or if you would like additional information, please contact State Street Global Advisors Asia Limited (as the Hong Kong Representative of the Trust (the "**Hong Kong Representative**")) at 68/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by calling +852 2103 0100.

The Trust Indenture, the proposed amendments to the Trust Indenture and the Consent Solicitation Statement will be available for inspection, free of charge, at the office of the Hong Kong Representative. The Sponsor accepts full responsibility for the accuracy of the information contained in this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**World Gold Trust Services, LLC**  
as Sponsor of the Trust  
26 February 2015